Strong foundation, healthy future.

2021 Annual Report
What does it mean to be strong? If you look up the word “strong” in the dictionary, you will find that it can be defined as “having great resources” or “of structural soundness”. Both are true of our Foundation, which has called on its strength many times in our rich history—perhaps most notably in 2015 when we were tasked with redefining our trajectory and mission. Although challenging at times, it opened the door to a multitude of possibilities to expand where and how we work to advance healthy lives.

We have spent the last six years exploring those possibilities and building upon the foundation created by all who have supported our work, including you. New and fortified partnerships and opportunities to impact greater western Montana have allowed us to lay the groundwork for a healthy future. We are now exploring how that future looks.

As we plan for and foster a healthy future, we gratefully reflect on our fiscal year 2021 and the good you helped make possible. We invite you to come alongside us and we thank you for your gifts of time, talent, and resources to advance healthy lives.

Imagine receiving a diagnosis that requires you to make a 100-, 150-, or 250-mile roundtrip to receive the treatment you need, often for weeks or months on end. That is the reality for many western Montanans. Thanks in part to the generous gifts of our cancer care donors, patients now have access to affordable space for rest and renewal in the Jane S. Heman Lodging, removing the burden of constant travel for patients and their support system.

The Jane S. Heman Lodging, coordinated by our Foundation, features four accommodating suites located in the Ronald McDonald House and is a unique lodging partnership between our Foundation, Ronald McDonald House, and Community Medical Center. Since opening in 2020, patients from Darby, Plains, Anaconda, Philipsburg, Thompson Falls, Lincoln, and even Idaho have been welcomed into the suites. The Jane S. Heman Lodging builds on the community of support that surrounds cancer patients on their journey and strengthens our care and comfort initiatives.
Today’s support strengthens tomorrow’s provider network

Since 1990, our Foundation has awarded scholarships to graduating high school seniors in Missoula and Ravalli County who intend to pursue a health-related career. Scholarships provide financial support and encouragement to aspiring health professionals. Although some ultimately pursue opportunities outside of healthcare, many past recipients are currently studying or practicing in the health sector. One such recipient is Gold Moua.

Gold, a 2018 Frenchtown High School graduate, is enrolled in the pre-medicine program at the University of Montana. Gold developed the institution’s first program at the University of Montana. Gold developed the institution’s first chapter of the Minority Association of Pre-Health Students, which supports professional development and mentoring opportunities for health science students. Gold was also among a small percentage of U.S. students named national finalists for the prestigious Truman Scholarship. Gold’s future aspirations include improving health care and health policy for underserved communities. We appreciate seeing the paths of past recipients—and future leaders—unfold.

Program Highlights

Our Foundation celebrates the following program accomplishments and the generosity that made them possible. Nearly $50,000 in donor gifts, in-kind contributions, and earnings were disbursed or used to advance healthy lives in western Montana in our fiscal year 2021.

Be Sun Smart Program

Our Be Sun Smart program, supported by a $30,000 grant from the Steven Robinson Memorial Endowment, celebrated 20 years of skin cancer and melanoma awareness and reached more than 350 western Montanans with sun-wise education.

High School Healthcare Scholarships

Current and endowed donor gifts supported high school healthcare scholarships for 15 seniors from nine high schools in Missoula and Ravalli County. Ten students received a $1,000 scholarship and six students received Premier $2,500 scholarships.

• Beckett Arthur
• Haley Blender
• McKenzie Brownlee
• Tyler Burrows, Premier Recipient
• Grace Derman
• Olivia Fletcher, Premier Recipient
• Bethany Halsey
• Bethany Hoag
• Shawn Huskely
• Addie Rohman, Premier Recipient
• Lauren Sheehan, Premier Recipient
• Madison Sims
• Shelby Smith
• John Toney, Premier Recipient
• Rowan Welch

Professional Development Scholarships

Professional development scholarships totaling $3,450 supported radiology education, specialized pediatric certification for respiratory therapists, and the participation of local pediatric hospitalists, pharmacists, emergency physicians, and health students in the American Academy of Pediatrics’ BASIC course.

Health Grants Program

Our Foundation awarded grants totaling $96,525 to the following nonprofit organizations for health-related projects serving more than 4,300 western Montanans:

• Casting for Recovery
• Missoula Aging Services
• Mountain Home Montana
• Partnership for Children
• Poverello Center
• Red Willow Learning Center
• Silver Lining Foundation
• Special Olympics of Montana
• St. Luke Community Healthcare Foundation
• Summit for Parkinson’s

Patient Assistance

Through the generosity of our donors, more than $13,000 supported patient assistance grants for care-related needs such as travel to and from treatment, nutritious food, lodging accommodations, and medical expenses.

Care and Comfort

More than $25,000 of in-kind care items, including 350 quilts and blankets, 1,500 baby hats, 250 teddy bears and crocheted toys, and 300 handmade cards and bookmarks provided comfort for patients at western Montana health agencies.

Safe Kids Missoula

Safe Kids Missoula celebrated 30 years of reaching families with life-saving information! In the last year, we provided hundreds of need-based safety devices such as car seats, helmets, and Home Safety Kits, and engaged more than 2,000 individuals in safety education.

Distinguished Service

Our Foundation recognized Michelle Weaver Knowles with our Distinguished Service Award. A breast cancer survivor herself, Michelle has been a champion for breast health patients for years and helped establish our Ava Nicole Breast Health fund in 2009.
Together, we can ensure that all western Montanans have access to the health education and support they need to lead healthy lives.

”A healthy future looks like marginalized communities achieving health equity. We must continue to address social determinants of health in marginalized communities from the clinical level to public health administration to individual. The steps to a healthy future start now.”
Gold Moua
2018 High School Healthcare Scholarship recipient

”A healthy future is FCH as a strong undercurrent in health and wellness. Healthcare scholarships knit Missoulians together to contribute to the next generation of outstanding healthcare providers. Health grants make the impossible possible for so many Montana non-profits and help keep us on the front line of gold standard care.”
Jill A. Olson
FCH Donor
Owner, Peak Performance Physical Therapy
Director, Dylan Stegiers Concussion Project

”A healthy future is consistently engaging and providing the community and our partners with healthy choices and opportunities through an operational framework grounded in community outreach, healthcare, education, and professional development”
Dr. Bruce Whitehead
Board Trustee and Educational Consultant

”For our Foundation, a healthy future is breaking new ground in action-based preventable health education, focusing on the next generation of leaders, and continuing a legacy of service so that we have healthy, safe, engaged, and supportive communities.”
Char Gatlin,
Board Vice Chair and retired military Captain

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Anna Semple
Community Partner

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”Healthy means good and I want a good future with healthy, not sick people, who can get help and not be sick.”
Jasper Galarneau
Future leader

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When considering what a healthy future looks like, the voice and perspective of our constituents are important to inform our path, and we welcome your input.

A Healthy Future for Western Montana

Reflecting on the accomplishments of our Foundation and the ways our donors, partners, and volunteers have contributed to and supported those efforts is humbling. But what’s next? Our Foundation Board and staff recently participated in a visioning retreat to reflect on our mission, our current initiatives, and our hopes for the future. We engaged in big-picture thinking to explore opportunities for growth and greater sustainability. The aspirations that surfaced include a Foundation that is well-known in our community and surrounding areas, a Foundation that is well-supported, and an expanded footprint to truly serve greater western Montana. We have much to look forward to as we strive to build a healthy future for western Montanans. When considering what a healthy future looks like, the voice and perspective of our constituents are important to inform our path, and we welcome your input.

Foundation for Community Health

2021 Annual Report

7

Foundation for Community Health

2021 Annual Report
Recognizing Your Generosity
Receiving gifts made July 1, 2020 to June 30, 2021

Individuals

Dr. Larry & Linda Diestel
Dr. Larry & Joyce Overby

Carolyn Bellamah

Morgan & Daniel Langel

Robert Kester

Kaitlin Botts

Snodgrass, Jason

 audience and community. It is

Community Health Services, Inc.

Health Services

Mountain Line Health Care

R.H. “Ty” Robinson Legacy Club

Gavin Family Rehabilitation

GCMA Cardiopulmonary

Order of the Purple Heart

Kira Huck

Dr. Scott Wyman

Renee Parker

Northern Rocky Mountain Endowment

Vince & Cindy Langel

Dr. Stephen Kemple

Dr. Mark & Ann Spierling

Mikenzi Hagan

Mark & Mary Thane

Theatre

Montana Military

Dr. Larry & Kristin Stagner

Marc & Debra Steinberg

Montana Medical

Delores M. Swope

Dr. Daniel & Elizabeth Stearns

Brett Weber


In addition to our many other activities, the Foundation holds annual events, contributes to local "ากี" and "กิจการ" in western Montana in a multitude of ways. A few examples include supporting the following programs and organizations:

We are grateful to our donors for their commitment and generosity. If you have included Foundation for Community Health in your legacy giving, we would appreciate hearing your story and discussing recognition in the Robinson Legacy Club. Please contact us at 406.282.2526.

We welcome the opportunity to explore charitable giving that may help you meet your personal, family, and financial goals with you and your advisor.

Please call or visit fchwmf.org for gift-planning.

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* Donates members who have passed on
## FY2021 Statement of Financial Position

<table>
<thead>
<tr>
<th>Cash and cash equivalents</th>
<th>$141,535</th>
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</thead>
<tbody>
<tr>
<td>Current portion of long-term pledge</td>
<td>$64,780</td>
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<tr>
<td>Total Current Assets</td>
<td>$206,315</td>
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<tr>
<td>Investments</td>
<td>$1,964,614</td>
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<tr>
<td>Foundation-held endowments*</td>
<td>$5,169,059</td>
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<tr>
<td>Property and Equipment, net</td>
<td>$992</td>
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<tr>
<td>Pledges Receivable, net</td>
<td>$157,599</td>
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<tr>
<td>Other assets</td>
<td>$73,247</td>
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<tr>
<td><strong>TOTAL ASSETS</strong></td>
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<tr>
<td>Accounts payable</td>
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<tr>
<td>Accrued liabilities</td>
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<td>SBA PPP Loan</td>
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<td>Annuities payable</td>
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<td><strong>Total Liabilities</strong></td>
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<td>Net assets without donor restrictions</td>
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<tr>
<td>Board designated</td>
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<tr>
<td>Net assets with donor restrictions</td>
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<tr>
<td><strong>Total Net Assets</strong></td>
<td><strong>$7,460,260</strong></td>
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<tr>
<td><strong>TOTAL LIABILITIES &amp; NET ASSETS</strong></td>
<td><strong>$7,571,826</strong></td>
</tr>
</tbody>
</table>

## FY2021 Statement of Activities

| Contributions                  | $137,541 |
| Interest income, net of fees   | $115,316 |
| Realized/unrealized investment gain | $1,560,195 |
| In-kind contributions          | $63,351 |
| Change in value of annuities   | ($11,050) |
| Other revenue                  | $150,688 |
| Gain on extinguishment of debt | $19,672 |
| **TOTAL SUPPORT AND REVENUE**  | **$2,035,713** |
| Programs                       | $484,324 |
| Management and general         | $92,478 |
| Fundraising                     | $8,088 |
| **TOTAL EXPENSES**             | **$584,890** |

| Core Mission Support | $100,566 |
| Health Education & Support | $164,670 |
| Healthcare Scholarships | $58,119 |
| Patient Care & Comfort | $164,670 |
| Safe Kids Leadership | $96,865 |

## Percentage of Total Expenses

- Core Mission Support: 17%
- Health Education & Support: 28%
- Healthcare Scholarships: 10%
- Patient Care & Comfort: 28%
- Safe Kids Leadership: 17%

Information provided is summarized from the June 30, 2021 statements prepared by JCCS and reviewed by Boyle, Dewey & Mayer. For additional information, please contact the Foundation at foundation@fchwmt.org.
Special Acknowledgments: Thank you to all who provided photography throughout this report. This report was designed by High Mountain Creative and printed by AlphaGraphics.